# **JOIN US IN**

# LEADING THE WAY TO A BRIGHTER FUTURE.



Everyone deserves the opportunity to thrive. That's why United Way mobilizes the **caring power of neighbors**, **businesses and community partners** to lead transformational change here in the Portland metro region.

From strengthening local resilience to advancing health, youth opportunity, and financial security, we're working towards a future where everyone can reach their full potential.

Donate today and join us in Leading the Way to a better future for all.

MY INFORMATION First name	Middle initial	Last name
		gn me up to receive United Way's monthly newsletter Unit #
City State Zip _		
Date of birth/ Gender	Race/Ethnicity	
Employer	Employee ID#	I belong to this union
Option 1: Payroll Deduction	Option 2: Credit/Debit Card	Option 3: Check
A Gift amount per pay period:  \$500 \$250 \$100 \$75 \$25 \$0ther \$  B Pay periods per year:  \$12 (monthly) \$24 (bimonthly) \$26 (bi-weekly) \$52 (weekly)  Total annual payroll deduction (A x B) \$	To make a credit card or debit card donation, please visit <a href="https://connect.unitedway-pdx.org/pledge">https://connect.unitedway-pdx.org/pledge</a>	Check amount \$ Check # Please mail checks to our lockbox: United Way of the Columbia-Willamette PO Box 35143 #4406 Seattle, WA 98124-5143
		Designated gift \$ State Zip
When recognized, list my/our name(s) as		Make my gift anonymous
Signature:	Date: //	Total pledge \$
I WOULD LIKE TO KNOW MORE ABOUT  □ Volunteer Opportunities □ Donor Advised Funds □ Donating Stock □ Legacy/Planned Giving □ I have included United Way in my will		
		LEADING THE WAY

### **IMPORTANT NOTES**

Make the most of your community investment. Please fill in the information on the front of this form that asks for your name, address and telephone number. Your signature is required to process your pledge.

In the following circumstances, we will make every reasonable effort to contact you:

- Designated organization is not easily identified by contact information provided
- Designated organization is not a registered tax-exempt 501(c)(3)
- Designated organization does not certify as Patriot Act compliant
- Designated organization is no longer in operation
- Designated organization does not cash any checks within one year of payout

If we are unable to reach you under these circumstances, your gift will be directed to United Way of the Columbia-Willamette's general fund and used where it is needed most.

#### FISCAL RESPONSIBILITY

We have the highest possible ratings for our fiscal responsibility from the most respected charity evaluators: Charity Navigator, Better Business Bureau and GuideStar.

## **OUR PRIVACY PLEDGE TO YOU**

United Way will not sell, rent or loan any donor information. If you designate your gift, your information will be given to your designated 501(c)(3). United Way may publish your name and/or company to provide recognition.

#### UNITED WAY OF THE COLUMBIA-WILLAMETTE

United Way brings people together in purpose. We have deep roots in our region, tackling big challenges and finding solutions. That means keeping families housed, providing early childhood education opportunities, strengthening our communities before, during and after a disaster as well as building community through a vibrant volunteer program. We activate organizations and leaders to direct resources where they are most needed, quickly and efficiently. We help people live their purpose – whether by donating, volunteering, or speaking out for policies to improve our community. When you choose United Way, you are ensuring that your dollars go directly towards strengthening your community. United Way helps people make positive, lasting change. Join us today!

# PLANNED GIVING - WILLS, TRUSTS AND ANNUITIES

By including United Way of the Columbia-Willamette in your estate plans, you make a powerful commitment to the future success of children and families in our region. Planned giving can also help reduce your estate, gift and current income taxes, or provide a steady source of income for you and your family. For more information, please contact us at donations@unitedway-pdx.org.

#### STOCK AND SECURITIES

To make a gift of stocks or securities, please contact our Donations Team at 503-226-9383 or via email at donations@unitedway-pdx.org.

# TAX DOCUMENTS

Donors making one-time gifts of \$250.00 or more will receive a receipt for tax purposes. Donors making gifts less than \$250.00 may request a receipt by emailing donations@unitedway-pdx.org. No goods or services were provided in exchange for this contribution. Please keep a copy of this form for your tax records. For payroll donations, you will also need to keep a copy of your year-end pay stub or other employer documentation showing the amount withheld for your pledge. Consult your tax advisor for more information.

# THANK YOU FOR YOUR DONATION! TOGETHER, WE ARE LEADING THE WAY!

## UNITED WAY OF THE COLUMBIA-WILLAMETTE

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